


**CITY OF SAN ANTONIO**  
**Office of the City Manager**

**M E M O R A N D U M**

TO: Sheryl Sculley, City Manager

FROM: Ben Gorzell, Jr., CPA, Chief Financial Officer 

COPIES: Mayor and City Council

SUBJECT: Financial Underwriter Syndicate for the Convention Center Expansion Financing

DATE: August 29, 2012

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Due to a reorganization, Frost Bank has requested to be removed from the Underwriting Syndicate for the Convention Center Expansion financing. However, Frost Bank will remain in the City's Financial Underwriting Pool to be considered for future bond transactions.

Staff recommends replacing Frost Bank with M.E. Allison & Co., Inc. for the Convention Center Expansion financing. Attached please find the revised Proposed Financial Underwriting Syndicate for this transaction.

If you have any questions or require additional information, please feel free to contact me at extension 8652.

## EXHIBIT I

### Proposed Financial Underwriting Syndicates

Convention Center Expansion Financing		
<u>Firm</u>	<u>Role</u>	<u>SBEDA Designation</u>
1 J.P. Morgan Securities, LLC	Senior Book Running Manager	
2 Citigroup Global Markets, Inc.	Co-Senior Manager	
3 Cabrera Capital Markets, LLC	Co-Manager	
4 Loop Capital Markets, LLC	Co-Manager	MBE
5 M.E. Allison & Co., Inc.	Co-Manager	SBE
6 Piper Jaffray & Co.	Co-Manager	
7 RBC Capital Markets, LLC	Co-Manager	
8 SAMCO Capital Markets, Inc.	Co-Manager	
9 Siebert Brandford Shank & Co., LLC	Co-Manager	MBE, WBE
10 Stifel, Nicolaus & Company, Incorporated	Co-Manager	
11 Wells Fargo Bank, National Association	Co-Manager	